



Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and Memorandum 9//2010 of the Mercado Alternativo Bursátil (MAB), and in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following

#### **RELEVANT EVENT**

This is to inform the Market that, on the 23<sup>rd</sup> of May 2013, the Board of Directors of ZINKIA ENTERTAINMENT S.A. has resolved to call an Ordinary General Bondholder’s Meeting, to be held in Madrid, in the Barbieri Room of Hotel Lusso Infantas, located at Infantas 29 (C.P. 28004), on the 8<sup>th</sup> November 2013 at 12.00 PM, on first call, and at the same time and in the same place on the 9<sup>th</sup> December 2013, on second call.

The Agenda of the meeting is attached to this document.

Madrid, October 8th, 2013

José María Castillejo Oriol  
President of the Board of Directors



Infantas 27  
28004 Madrid - Spain  
T +34 91 524 03 65  
F +34 91 524 07 37  
[www.zinkia.com](http://www.zinkia.com)

**ZINKIA ENTERTAINMENT S.A.**  
*Call of Ordinary General Shareholders Meeting*

Bondholders' Union Commissioner of "Issue of Debentures Zinkia 1st Issue", Mr. Hilario Alfaro Moreno, in accordance with art. 422 of the Companies Spanish Act has resolved to call a Ordinary General Bondholders Meeting to be held in Madrid, in the Barbieri Room of Hotel Lusso Infantas, located at Infantas 29 (C.P. 28004), on 8<sup>th</sup> November 2013 at 12.00 PM, on first call, and at the same time and in the same place on 9<sup>th</sup> December 2013, on second call, to adopt resolutions regarding the following:

**AGENDA**

- First.** Review and, if applicable, approval of the performance of the Bondholders' Union Commissioner.
- Second.** Ratification of the Bondholder's Union Commissioner Appointment or Appointment of a new Bondholders' Union Commissioner.
- Third.** Review and, if applicable, approval of the Operating Bondholders Rules "Issue of Debentures Zinkia 1st Issue".
- Fourth.** Redemption date of the bonds. Agreements to adopt.
- Fifth.** Delegation of authority for implementation, attestation as a public document and registration of the aforesaid resolutions.
- Sixth.**- Reading and, if appropriate, approval of the minutes of the Assembly.

**INFORMATION RIGHT**

The bondholders are entitled to review copies of the Operating Bondholders Rules "Issue of Debentures Zinkia 1st Issue" at the registered office, located in Madrid at Infantas 27, 1st floor, or on the Company's website ([www.zinkia.com](http://www.zinkia.com)), and are entitled to delivery thereof without charge.

**RIGHTS OF ATTENDANCE AND PROXIES:**

All bondholders of the Company may attend the Meeting. In order for any bondholder to be entitled to speak and vote at the Meeting, it will be mandatory to have the debentures registered in the corresponding book entry records five days in advance of the date indicated for holding the Meeting, and be in possession of the corresponding attendance card expided by the Depositary Entities.

Shareholders not attending the Meeting may grant proxies to other persons. The representation shall be in writing and specific for this Meeting.

Madrid, October 4<sup>th</sup>, 2013.

Bondholders' Union Commissioner  
Mr. Hilario Alfaro Moreno